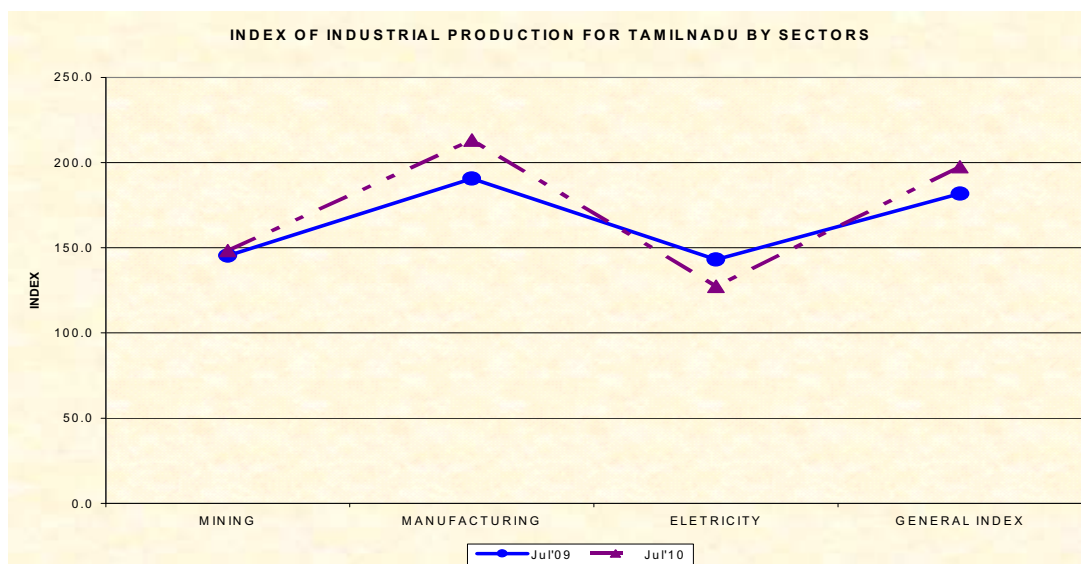




MONTHLY REPORT ON
INDEX OF
INDUSTRIAL PRODUCTION
FOR TAMIL NADU

JULY 2010



ADDITIONAL CHIEF SECRETARY AND DIRECTOR
DEPARTMENT OF ECONOMICS AND STATISTICS
CHENNAI 600 006.

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TREND IN THE INDEX OF INDUSTRIAL PRODUCTION IN TAMIL NADU

Month: July 2010 (Revised)

(Base : 1999-2000=100)

1. GENERAL TREND:

Tamil Nadu is the one and only state compiling Monthly Index of Industrial Production with Base year 1999-2000, where as All India Index of Industrial Production is compiled with Base year 1993-94. The trends noticed in this State Index of Industrial Production as well as in All India Index of Industrial Production are positive.

The overall industrial growth of Tamil Nadu during July'10 accelerated by 8.8% and 4.7% when compared to the corresponding month of previous year and the previous month of the current year respectively.

The General index stood at 197.6 in July 2010 as against 181.7 in the same month of last year (Table II). The overall growth of industrial output during the period 2010-11(Apr-Jul) has shown a positive growth of 10.6% over the corresponding period of previous year (Table IV). While comparing the Quick Estimates of Index of Industrial Production [with base year 1993-94] released by CSO, New Delhi for All India for the month of July 2010, the General Index stood at 330.8, which is 13.8% higher as compared to the level in the month of July 2009 and the cumulative growth during the period 2010-11(Apr-Jul) recorded 11.4% as compared to the same period of the previous year.

2. SECTORAL TREND:

The increase in growth in July 2010 was primarily on account of the better performance of the two sectors viz. Mining and Manufacturing. The Indices of Mining, Manufacturing and Electricity sectors during the month of July'10 stood at 148.3, 213.2 and 127.4 respectively. During the month of July 2010 the growth in

Mining and Manufacturing accelerated to 2.0% and 11.9% respectively while Electricity sector decelerated by 11.0% in the same month a year ago. During July'10 the growth in Manufacturing sector accelerated by 6.0% while Mining and Electricity sectors decelerated by 5.2% and 3.2% respectively when compared to the previous month of the current year (Table II). For All India, the indices of Industrial Production for Mining, Manufacturing and Electricity sectors for the month of July 2010 stood at 192.6, 360.1 and 244.1 respectively with the corresponding growth rates of 9.7%, 15.0% and 3.7% respectively as compared with July 2009.

The Cumulative Indices of Mining and Manufacturing have recorded a positive growth of 4.7% and 13.3% during the period of 2010-11(Apr-Jul) when compared the Indices of the same period of last year, but the index of Electricity sector recorded a negative growth of 5.2% (Table IV). For All India, the cumulative growth during April-July, 2010-11 over the corresponding period of 2009-10 in three sectors have been 10.0%, 12.2% and 5.2% respectively.

2.1 MINING SECTOR:

During July'10, the Index of Mining sector stood at 148.3 registering a positive growth of 2.0% and a negative growth of 5.2% over the corresponding month of previous year and the previous month of current year. (Table II)

2.2 MANUFACTURING SECTOR:

During July'10, the Index of Manufacturing sector stood at 213.2 registering a positive growth of 11.9% and 6.0% over the corresponding month of the previous year and the previous month of current year respectively. (Table II)

Under Manufacturing sector, 15 out of 22 subgroups (at 2 digit level) have shown a positive growth during the month of July'10 and the other 5 subgroups registered a negative growth when compared with July'09. Manufacture of Medical, Precision and Optical Instruments, Watches and Clocks subgroup remained static

and the subgroup consists of Manufacture of Office Accounting and Computing Machinery having only item viz. Computer for which the only one factory selected has reported nil production during July 2010. Hence the index of the above subgroup during July 2010 is not available. Machinery and Equipment N.E.C subgroup has recorded the highest positive growth of 51.7% followed by Fabricated Metal Products, except Machinery and Equipments subgroup with 43.3% and Manufacture of Furniture, Manufacturing N.E.C Electrical Machinery and Apparatus subgroup with 30.2%. On the other hand Chemical and Chemical Products subgroup recorded a negative growth of 26.3% followed by Basic Metals subgroup with 11.2% and Tanning and Dressing of Leather ,Manufacture of Luggage, Handbags Saddlery, Harness and Footwear subgroup with 8.3% (Table III). While comparing the All India Manufacturing sector, 12 out of 17 subgroups (at 2 digit level) have shown a positive growth during the month of July'10, Non-Metallic Mineral Products remained static and the other 4 subgroups registered a negative growth when compared with July 2009.

1. Code 17: Manufacture of Textiles (Weight 138.01):

The index of this group stood at 164.4 during July 2010 as against 138.0 during July'09 registering a positive growth of 19.1%. This was mainly due to the raise in the production of Cotton Waste, Yarn, Bleached Cotton, Yarn, Unbleached Cotton, Yarn, Grey- Cotton, Yarn Waste, Cotton, Yarn, Polyester, Hosiery Knitted Cloth, Cotton, Garments, Knitted Cotton and Hosiery Goods, Others-Cotton. (Table III)

2. Code 19: Tanning and Dressing of Leather, Manufacture of Luggage, Handbags Saddlery, Harness and Footwear (Weight 28.75):

Under this group the fall in the production of Bag, Leather, Wallets, Leather, Footwear, Boot, Shoe Upper, Leather and Footwear, Rubber (Excl. Boot) pulled

down the group index by 8.3% during July 2010 as compared to July 2009. (Table III)

3. Code 21: Manufacture of Paper and Paper Products (Weight 19.78):

The index relates to this group decreased to 122.5 during July'10 from 128.3 during July 2009 there by registering a negative growth of 4.5%. This was mainly due to the fall in production of Paper, Printing & Writing, Newsprint Bleached, Craft Paper, Paper Board, Bristle and Cartons/Boxes, Paper (Table III).

4. Code 24: Manufacture of Chemicals and Chemical Products (Weight 168.02):

The index pertaining to this group stood at 127.8 during July 2010 as against 173.4 in July 2009 thereby registering a negative growth of 26.3%. It is due to the decline in the production of Phosphate, Synthetic, Detergent Powder, Paint, Fireworks, Sulphur Di Oxide, Liquid, Zinc Sulphate, Yarn Nylon, Twisted or Not and Gelatin (Table III).

5. Code 27: Manufacture of Basic Metals (Weight 30.28):

The index of this group which was 180.8 during July 2009 declined to 160.6 during July 2010 registering a negative growth of 11.2%. This was mainly due to the low production of Ingot, Iron/Steel, M S Bars & Rods, Angles/Plates/Square, Angle, Channel, Sections, Steel (Coated/Not), Acid, Sulphuric (Incl oleum) and Steel Casting. (Table III)

While comparing the cumulative Indices of 2010-11 (Apr-Jul) with that of 2009-10 (Apr-Jul) it is noticed that 14 subgroups out of 22 subgroups under Manufacturing sector registered a positive growth and the other 7 subgroups recorded a negative growth. The subgroup Manufacture of Office Accounting and Computing Machinery having only item viz. Computer for which the only one factory selected has reported nil production during 2009-10 (Apr-Jul). Hence the index of the above subgroup during 2009-10 (Apr-Jul) is not available. Machinery and Equipments N.E.C subgroup has recorded the highest positive growth of 38.4% followed by Other Transport Equipment subgroup with 30.5% and Medical,

Precision and Optical Instruments, Watches and Clocks sub group with 28.9%. On the other hand Radio, Television and Communication Equipment and Apparatus subgroup recorded a negative growth of 15.8% followed by Coke, Refined Petroleum Products and Nuclear Fuel subgroup with 13.7% and Publishing, Printing and Reproduction of Recorded Media subgroup with 11.0% (Table IV). While comparing the All India cumulative Indices of 2010-11 (Apr-Jul) with that of 2009-10 (Apr-Jul) it is noticed that 14 subgroups out of 17 subgroups under Manufacturing sector registered a positive growth and the other 3 subgroups registered a negative growth.

2.3 ELECTRICITY SECTOR:

During July'10, the Index of Electricity sector stood at 127.4 registering a negative growth of 11.0% and 3.2% as compared with the corresponding month of the previous year and the previous month of current year respectively. (Table II)

USE - BASED CLASSIFICATION:

As per Use-based Classification Capital Goods the key sector that catalyses industrial production saw a growth of 32.0% in July'10 compared with July'09. The growth in Basic goods and Intermediate Goods decelerated by 2.0% and 12.9% respectively during July 2010 when compared with the same month a year ago. Within the Consumer Goods which show a positive growth of 12.2%, Durable Goods and Non-durable goods grew by 11.3% and 12.4% respectively (Table VI). While comparing the All India as per Use-based Classification in July 2010 over July 2009 the Basic Goods, Capital Goods and Intermediate Goods grew by 5.1%, 63.0% and 9.1% respectively. Within the Consumer Goods segment, which has shown a positive growth of 6.7%, Durables posted a huge growth of 22.1% and Non Durables rose by 0.5%.

While comparing the cumulative indices as per Use-based classification during the period 2010-11(Apr-Jul) with the respective indices of same period of previous year, as Capital Goods are mainly Machinery and Equipments that are

installed by manufacturing units for expansion of production capacities, the better performance of the Capital Goods (27.0%). Intermediate Goods rose by 1.2%, while Basic Goods fell by 0.4% during 2010-11(Apr-Jul) when compared to 2009-10 (Apr-Jul). The Consumer Goods grew by 10.2% in which Consumer Durable and Consumer Non-Durable Goods showed a positive growth of 18.8% and 8.9% respectively (Table VII). For All India cumulative indices as per Use-based classification during the period 2010-11 (Apr-Jul) with the respective indices of same period of previous year, the growth was 6.4% in Basic Goods, 35.6% in Capital Goods, 9.7% in Intermediate Goods and 8.7% in Consumer Goods in which Consumer Durable Goods and Consumer Non-Durable Goods exhibited a positive growth of 26.4% and 2.1% respectively.

Chennai : 600 006
Date : 11.11.2010

Sd/-M.Murugan,
Director (FAC).

TABLE I**INDEX OF INDUSTRIAL PRODUCTION IN ALL INDIA AND TAMIL NADU
DURING JULY'09 TO JULY'10**

Month/Year	All India	% Growth	Tamil Nadu	% Growth
	Base:1993-94		Base 1999-2000	
July 2009	290.8	7.2	181.7	6.8
August 2009	292.8	10.6	176.7	7.2
September 2009	302.0	9.3	181.1	9.4
October 2009	289.7	10.2	174.0	10.8
November 2009	299.8	12.0	179.7	10.2
December 2009	334.3	17.7	192.8	17.5
January 2010	331.2	16.3	191.3	15.4
February 2010	317.6	14.7	190.1	11.8
March 2010	350.4	14.5	198.5	13.9
April 2010	310.3	15.2	189.2	14.4
May 2010	312.1	11.3	187.1	13.3
June 2010	308.4	5.8	188.8	6.4
July 2010	330.8	13.8	197.6	8.8

TABLE II

INDEX OF INDUSTRIAL PRODUCTION FOR TAMILNADU BY SECTORS

Month:-July'10(Revised)

(Base: 1999-2000=100)

SI.No	Sector	Weight	INDEX			% Growth over	
			Jul'10	Jun'10	Jul'09	Jun'10	Jul'09
1	Mining	28.72	148.3	156.4	145.4	-5.2	2.0
2	Manufacturing*	811.37	213.2	201.2	190.6	6.0	11.9
3	Electricity	159.91	127.4	131.6	143.1	-3.2	-11.0
General Index		1000.00	197.6	188.8	181.7	4.7	8.8

* Relating to selected factories registered under 2m(i)&2m(ii) of the Factories Act 1948.

TABLE III
INDEX OF INDUSTRIAL PRODUCTION FOR TAMILNADU AT 2 DIGIT LEVEL

Month:-July'10(Revised)

(Base: 1999-2000=100)

Sl. No.	NIC'98 (Ind. Code)	Industry Group	Weight	INDEX			% Growth over	
				Jul'10	Jun'10	Jul'09	Jun'10	Jul'09
		1.MINING	28.72	148.3	156.4	145.4	-5.2	2.0
		Index of Mining Sector	28.72	148.3	156.4	145.4	-5.2	2.0
		2.MANUFACTURING*						
1	15	MANUFACTURE OF FOOD PRODUCTS AND BEVERAGES	75.97	167.8	153.1	135.1	9.6	24.2
2	16	MANUFACTURE OF TOBACCO PRODUCTS	0.82	55.4	52.5	53.6	5.5	3.4
3	17	MANUFACTURE OF TEXTILES	138.01	164.4	158.2	138.0	3.9	19.1
4	18	MANUFACTURE OF WEARING APPAREL,DRESSING AND DYEING OF FUR	32.26	87.2	88.4	82.5	-1.4	5.7
5	19	TANNING AND DRESSING OF LEATHER,MANUFACTURE OF LUGGAGE,HANDBAGS SADDLERY,HARNESS AND FOOTWEAR	28.75	89.5	90.4	97.6	-1.0	-8.3
		MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK,EXCEPT FURNITURE,MANUFACTURE OF ARTICLES OF STRAW AND PLATING MATERIALS	1.26	63.3	62.6	59.8	1.1	5.9
7	21	MANUFACTURE OF PAPER AND PAPER PRODUCTS	19.78	122.5	123.1	128.3	-0.5	-4.5
8	22	PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA	10.91	101.9	100.6	93.4	1.3	9.1
9	23	MANUFACTURE OF COKE,REFINED PETROLEUM PRODUCTSAND NUCLEAR FUEL	18.77	149.7	150.5	154.3	-0.5	-3.0
10	24	MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS	168.02	127.8	120.2	173.4	6.3	-26.3
11	25	MANUFACTURE OF RUBBER AND PLASTIC PRODUCTS	23.60	292.5	295.4	261.8	-1.0	11.7
12	26	MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS	40.42	219.2	191.6	192.1	14.4	14.1
13	27	MANUFACTURE OF BASIC METALS	30.28	160.6	156.5	180.8	2.6	-11.2
14	28	MANUFACTURE OF FABRICATED METAL PRODUCTS,EXCEPT MACHINERY AND EQUIPMENTS	34.97	360.9	351.6	251.9	2.6	43.3
15	29	MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C	53.89	461.9	415.7	304.4	11.1	51.7
16	30	MANUFACTURE OF OFFICE,ACCOUNTING AND COMPUTING MACHINERY	0.92	0.0	0.0	0.0	0.0	0.0
17	31	MANUFACTURE OF ELECTRICAL MACHINERY AND APPARATUS N.E.C	13.60	750.8	744.2	683.1	0.9	9.9
18	32	MANUFACTURE OF RADIO,TELEVISION AND COMMUNICATION EQUIPMENTS AND APPARATUS	7.45	181.5	181.4	174.9	0.1	3.8
19	33	MANUFACTURE OF MEDICAL,PRECISION AND OPTICAL INSTRUMENTS,WATCHES & CLOCKS	10.44	139.7	138.1	139.7	1.2	0.0
20	34	MANUFACTURE OF MOTOR VEHICLES,TRAILERS AND SEMI-TRAILERS	82.25	368.0	340.1	306.0	8.2	20.3
21	35	MANUFACTURE OF OTHER TRANSPORT EQUIPMENT	14.23	167.2	164.7	140.3	1.5	19.2
22	36	MANUFACTURE OF FURNITURE;MANUFACTURING N.E.C	4.77	90.0	57.7	69.1	56.0	30.2
		Index of Manufacturing Sector	811.37	213.2	201.2	190.6	6.0	11.9
		3.ELECTRICITY	159.91	127.4	131.6	143.1	-3.2	-11.0
1	40	ELECTRICITY	159.91	127.4	131.6	143.1	-3.2	-11.0
		GENERAL INDEX	1000.00	197.6	188.8	181.7	4.7	8.8

*Relating to selected factories registered under 2m(i)and 2m(ii) of the Factories Act 1948.

Note: N.E.C.-Not Elsewhere Classified.

TABLE IV

**INDEX OF INDUSTRIAL PRODUCTION FOR TAMIL NADU BY SECTORS
FOR THE PERIOD APRIL'10 TO JULY'10 (Revised)**

Month:-July'10(Revised)

(Base:1999-2000=100)

Sl.No.	Sector	Weight	Index (Apr-Jul)		% Growth (Apr-Jul)	
			2009-10	2010-11	2009-10	2010-11
1	Mining	28.72	149.6	156.7	-3.2	4.7
2	Manufacturing *	811.37	179.6	203.4	5.5	13.3
3	Electricity	159.91	139.6	132.3	1.7	-5.2
General Index		1000.00	172.4	190.7	4.8	10.6

* Relating to selected factories registered under 2m(i) and 2m(ii) of the Factories Act 1948.

TABLE V
INDEX OF SUBGROUPS UNDER MANUFACTURING SECTOR
FOR THE PERIOD APRIL'10 TO JULY'10 (Revised)

Month:-July'10(Revised)

(Base: 1999-2000=100)

Sl. No.	NIC'98 (Ind. Code)	Industry Group	Weight	Index (Apr-Jul)		% Growth (Apr-Jul)
				2009-10	2010-11	2010-11
		1.MINING	28.72	149.6	156.7	4.7
		Index of Mining Sector	28.72	149.6	156.7	4.7
		2.MANUFACTURING*				
1	15	MANUFACTURE OF FOOD PRODUCTS AND BEVERAGES	75.97	133.2	159.1	19.4
2	16	MANUFACTURE OF TOBACCO PRODUCTS	0.82	53.4	55.1	3.2
3	17	MANUFACTURE OF TEXTILES	138.01	137.0	152.8	11.5
4	18	MANUFACTURE OF WEARING APPAREL,DRESSING AND DYEING OF FUR	32.26	86.8	88.9	2.4
5	19	TANNING AND DRESSING OF LEATHER,MANUFACTURE OF LUGGAGE,HANDBAGS SADDLERY,HARNESS AND FOOTWEAR	28.75	89.9	90.0	0.1
6	20	MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK,EXCEPT FURNITURE,MANUFACTURE OF ARTICLES OF STRAW AND PLATING MATERIALS	1.26	59.1	62.5	5.8
7	21	MANUFACTURE OF PAPER AND PAPER PRODUCTS	19.78	122.8	122.1	-0.6
8	22	PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA	10.91	99.6	88.6	-11.0
9	23	MANUFACTURE OF COKE,REFINED PETROLEUM PRODUCTS AND NUCLEAR FUEL	18.77	152.1	131.2	-13.7
10	24	MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS	168.02	132.4	121.4	-8.3
11	25	MANUFACTURE OF RUBBER AND PLASTIC PRODUCTS	23.60	261.6	290.6	11.1
12	26	MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS	40.42	183.8	198.6	8.1
13	27	MANUFACTURE OF BASIC METALS	30.28	167.1	158.6	-5.1
14	28	MANUFACTURE OF FABRICATED METAL PRODUCTS,EXCEPT MACHINERY AND EQUIPMENTS	34.97	260.9	330.3	26.6
15	29	MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C	53.89	319.5	442.2	38.4
16	30	MANUFACTURE OF OFFICE,ACCOUNTING AND COMPUTING MACHINERY	0.92	0.0	0.0	0.0
17	31	MANUFACTURE OF ELECTRICAL MACHINERY AND APPARATUS N.E.C	13.60	560.4	675.3	20.5
18	32	MANUFACTURE OF RADIO,TELEVISION AND COMMUNICATION EQUIPMENTS AND APPARATUS	7.45	224.6	189.2	-15.8
19	33	MANUFACTURE OF MEDICAL,PRECISION AND OPTICAL INSTRUMENTS,WATCHES & CLOCKS	10.44	107.3	138.3	28.9
20	34	MANUFACTURE OF MOTOR VEHICLES,TRAILERS AND SEMI-TRAILERS	82.25	304.5	368.0	20.9
21	35	MANUFACTURE OF OTHER TRANSPORT EQUIPMENT	14.23	125.7	164.1	30.5
22	36	MANUFACTURE OF FURNITURE;MANUFACTURING N.E.C	4.77	73.4	70.8	-3.5
		Index of Manufacturing Sector	811.37	179.6	203.4	13.3
		3.ELECTRICITY	159.91	139.6	132.3	-5.2
1	40	ELECTRICITY	159.91	139.6	132.3	-5.2
		GENERAL INDEX	1000.00	172.4	190.7	10.6

Note: N.E.C.-Not Elsewhere Classified.

TABLE VI

INDEX OF INDUSTRIAL PRODUCTION FOR TAMIL NADU BY USE-BASED CLASSIFICATION

Month:-July'10(Revised)

(Base: 1999-2000=100)

SI.No	Industry Group	Weight	INDEX			% Growth over	
			Jul'10	Jun'10	Jul'09	Jun'10	Jul'09
1	Basic Goods	346.0	150.3	147.9	153.4	1.6	-2.0
2	Capital Goods	142.7	485.0	445.5	367.3	8.9	32.0
3	Intermediate Goods	182.6	172.6	162.8	198.2	6.0	-12.9
4	Consumer Goods (a+b)	328.7	136.6	134.9	121.8	1.3	12.2
	a.Consumer Durable Goods	53.0	133.9	148.3	120.3	-9.7	11.3
	b.Consumer Non-Durable Goods	275.7	136.9	132.2	121.8	3.6	12.4
	General Index	1000.0	197.6	188.8	181.7	4.7	8.8

TABLE VII
CUMULATIVE INDEX OF INDUSTRIAL PRODUCTION FOR TAMIL NADU
BY USE - BASED CLASSIFICATION
FOR THE PERIOD APRIL'10 TO JULY'10 (Revised)

Month:-July'10(Revised)

(Base:1999-2000=100)

Sl.No	Industry Group	Weight	Index (Apr-Jul)		% Growth (Apr-Jul)	
			2009-10	2010-11	2009-10	2010-11
1	Basic Goods	346.0	149.7	149.1	2.9	-0.4
2	Capital Goods	142.7	366.6	465.7	10.6	27.0
3	Intermediate Goods	182.6	157.1	159.0	2.9	1.2
4	Consumer Goods (Sl. No. 4.a + 4.b)	328.7	120.5	132.8	1.6	10.2
4.a	Consumer Durable Goods	53.0	112.2	133.3	-11.0	18.8
4.b	Consumer Non- Durable Goods	275.7	121.8	132.6	4.1	8.9
	General Index	1000.00	172.4	190.7	4.8	10.6

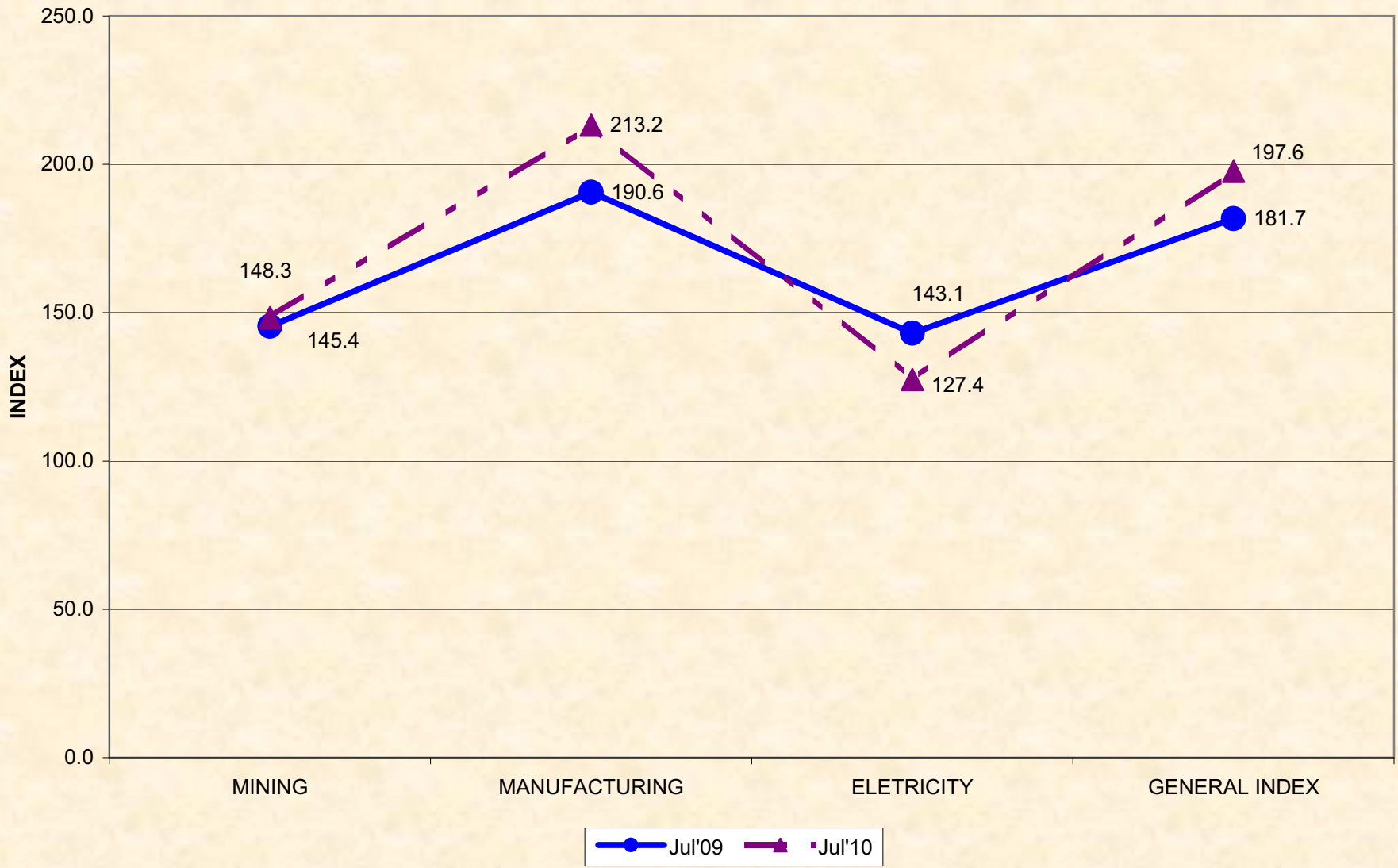
TABLE VIII
MONTH WISE INDEX OF INDUSTRIAL PRODUCTION-SECTORAL

Month: July'10(Revised)

(Base: 1999-2000=100)

Month	Mining (28.72)		Manufacturing (811.37)		Electricity (159.91)		General (1000.00)	
	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11	2009-10	2010-11
April	152.1	161.9	169.9	199.7	144.7	140.9	165.4	189.2
May	152.5	160.1	171.9	199.5	132.4	129.3	165.0	187.1
June	148.2	156.4	186.1	201.2	138.3	131.6	177.4	188.8
July	145.4	148.3	190.6	213.2	143.1	127.4	181.7	197.6
August	143.8		185.4		138.6		176.7	
September	147.4		191.5		134.6		181.1	
October	123.0		182.5		140.3		174.0	
November	126.8		195.0		111.7		179.7	
December	128.3		208.2		126.4		192.8	
January	159.4		203.9		132.9		191.3	
February	156.6		202.5		132.1		189.9	
March	175.6		208.5		141.7		196.9	
Average								
Apr-Jul	149.6	156.7	179.6	203.4	139.6	132.3	172.4	190.7
Growth over the corresponding period of previous year								
July	-22.8	2.0	8.7	11.9	2.0	-11.0	6.8	8.8
Apr-Jul	-3.2	4.7	5.5	13.3	1.7	-5.2	4.8	10.6

INDEX OF INDUSTRIAL PRODUCTION FOR TAMILNADU BY SECTORS



INDEX OF INDUSTRIAL PRODUCTION FOR TAMILNADU BY USE BASED CLASSIFICATION

